

Opportunities in Recovery



2021 Year-End Media Briefing

Dan Mann, A.A.E.
Executive Director



Video

Louisville Muhammad Ali
International Airport
Best in Class

Fort Myers Nonstop



LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT

Los Angeles Nonstop



LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT

Orlando Nonstop



LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT

Las Vegas Nonstop



**LOUISVILLE
MUHAMMAD ALI**
INTERNATIONAL AIRPORT

Fort Lauderdale Nonstop



**LOUISVILLE
MUHAMMAD ALI**
INTERNATIONAL AIRPORT

Pensacola Nonstop



LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT

Fort Myers Nonstop



LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT

Tampa Nonstop



**LOUISVILLE
MUHAMMAD ALI**
INTERNATIONAL AIRPORT



NEW
Nonstop Flight!

Louisville ✈️ **Charleston**

Beginning May 28, 2021

 **allegiant**.com



LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT

NEW
nonstop
FLIGHT

Louisville to Austin

Beginning November 18th, 2021


allegiant[®].com

Seriously Nice™ Flights & Fares

Tampa Nonstop



**Breeze**



**LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT**

Seriously Nice™ Flights & Fares

New Orleans Nonstop



**Breeze**



**LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT**

Seriously Nice™ Flights & Fares

Charleston Nonstop



**Breeze**



**LOUISVILLE
MUHAMMAD ALI
INTERNATIONAL AIRPORT**

Boston

Nonstop from Louisville beginning June 2022

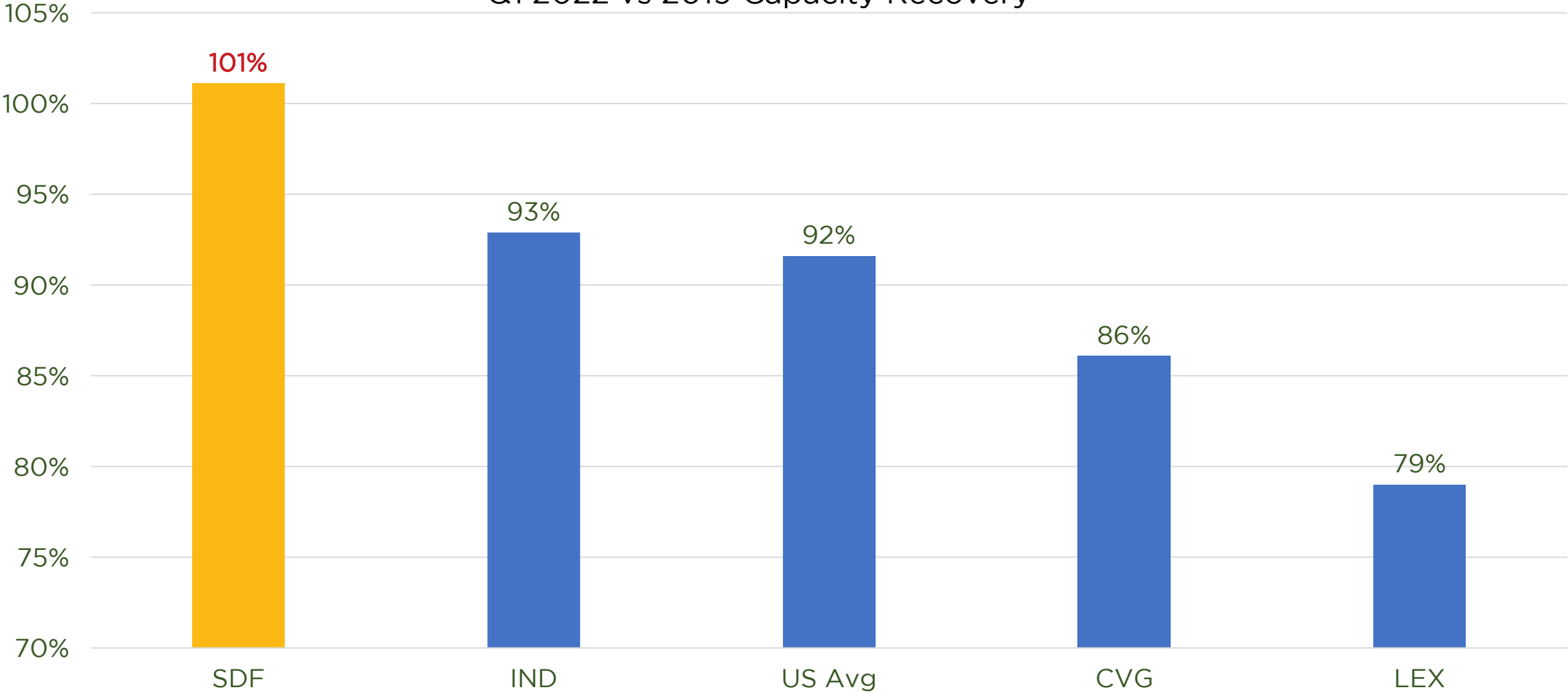


American Airlines

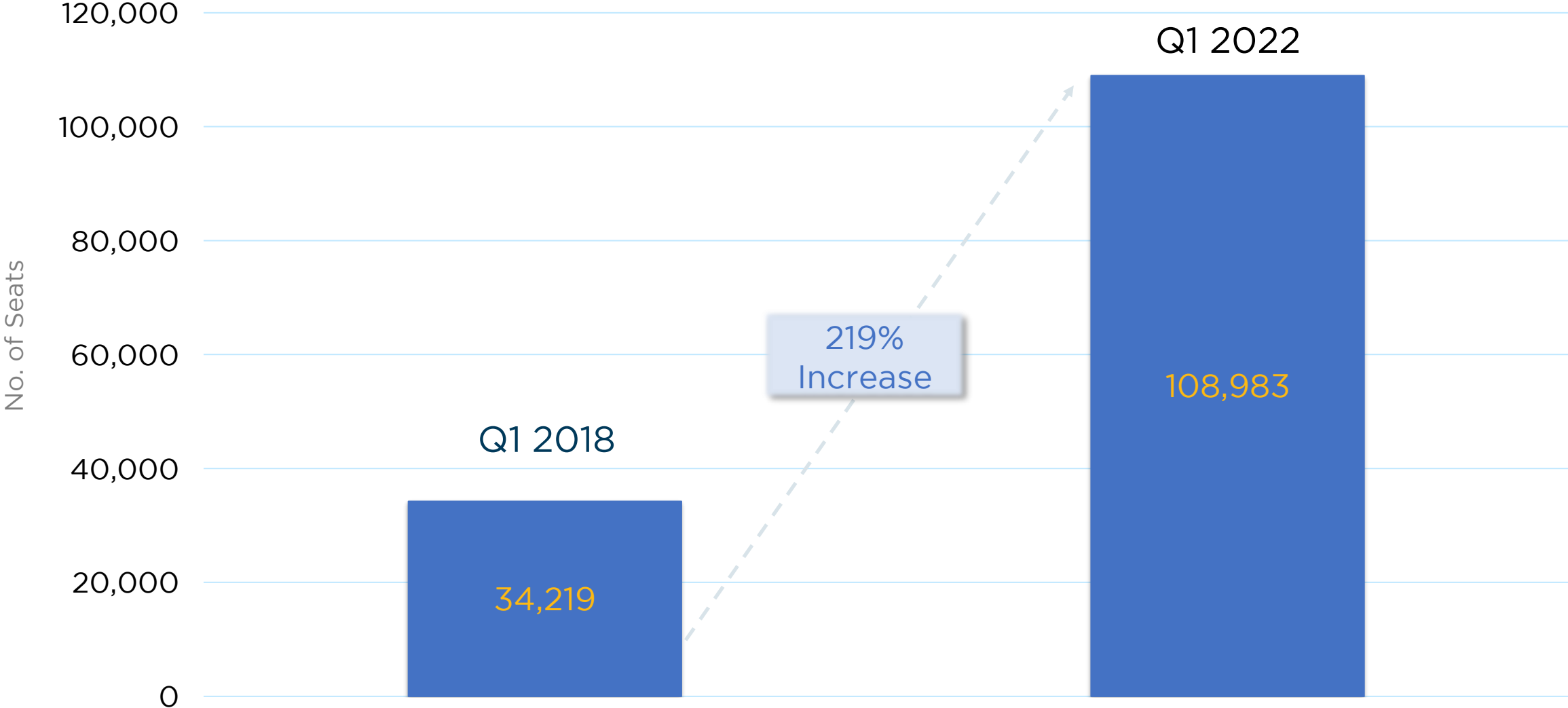


Region Leading Capacity Recovery

Q1 2022 vs 2019 Capacity Recovery



Growth of ULCCs



Aircraft Growth & Product Improvement

| Q1 2022 vs 2019 | | | | | | | |
|-------------------|------------|--------------------|------------|-------------------------|------------|-----------------------|------------|
| Avg Aircraft Size | | Wi-Fi % of flights | | Dual-Class % of flights | | Mainline % of flights | |
| 2019 | 2021 | 2019 | 2021 | 2019 | 2021 | 2019 | 2021 |
| 93 | 103 | 76% | 85% | 60% | 70% | 31% | 40% |

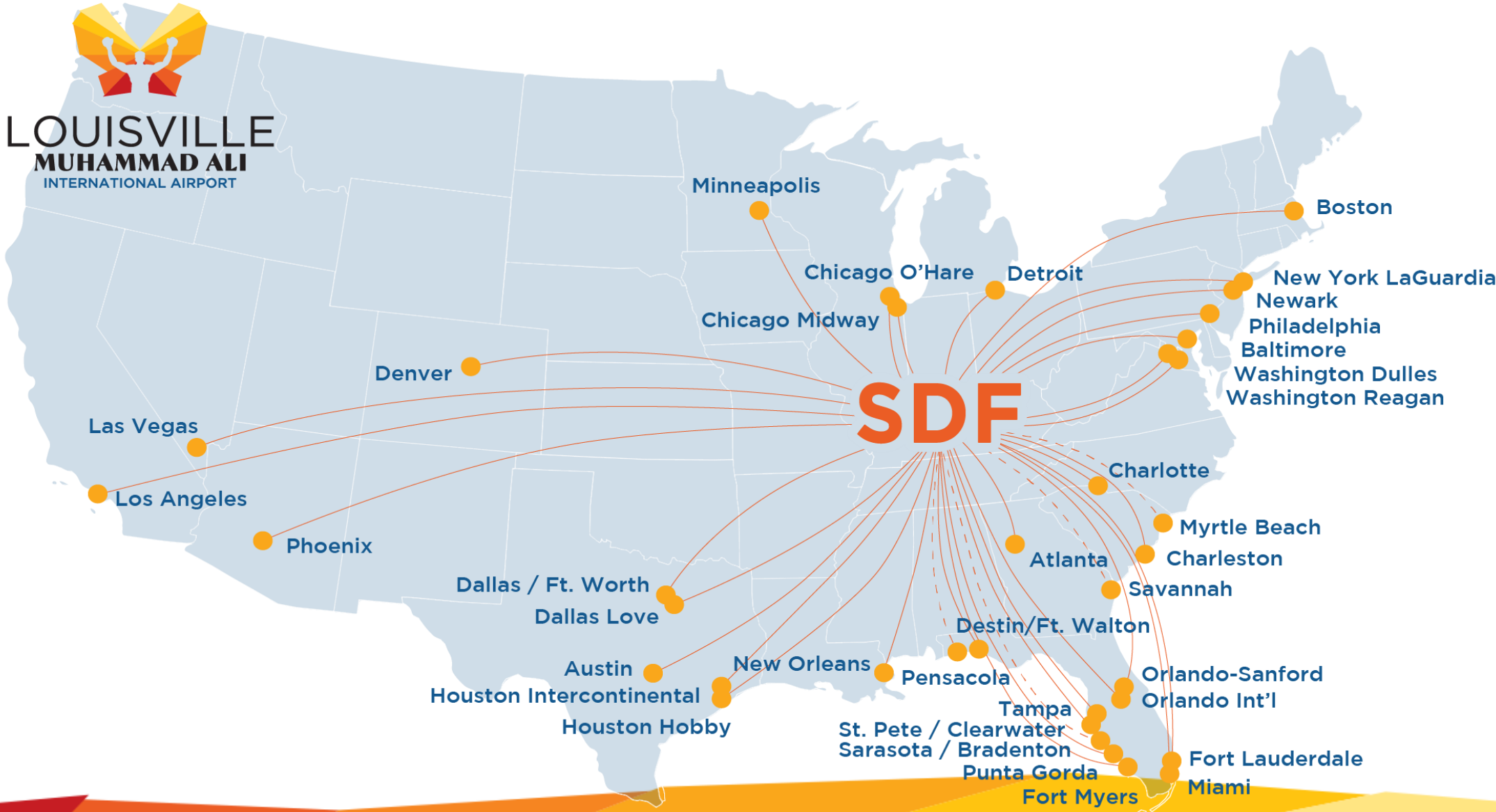


Air Service Success

- **2 New Airlines**
 - Breeze
 - Spirit
- **14 New Routes including:**
 - American → Boston
 - Spirit → Los Angeles
 - Spirit → Pensacola
 - Southwest → Atlanta
 - Southwest → Fort Myers
 - Allegiant & Breeze → Charleston
- **8 Airlines**
- **37 Nonstop Destinations – NEW Record!**
- **Capacity Levels Strong – Outpacing Regional Peers & National Average**



Route Growth



Investing in our Future



Replacement of Terminal Passenger Boarding Bridges



Elevator, Escalator Replacement



Upgrades to Terminal Mechanical Systems



Geothermal Wellfield and Terminal Apron Construction



Security Checkpoint Expansion



Runway and Taxiway Pavement Rehab



New Snow Removal Equipment Storage Facility



Northwest Quad Development / Taxiway A Connector

Cargo: A Logistics Leader

- Home to UPS Worldport and base of UPS Airlines
- **5th** busiest cargo airport in the world
- **3rd** busiest cargo airport in North America
- Over 380 daily flights
- Life Saving Cargo and Critical role in vaccine distribution
- A billion doses to more than 40 countries of the COVID-19 vaccine
- 2021 Best Year for Cargo

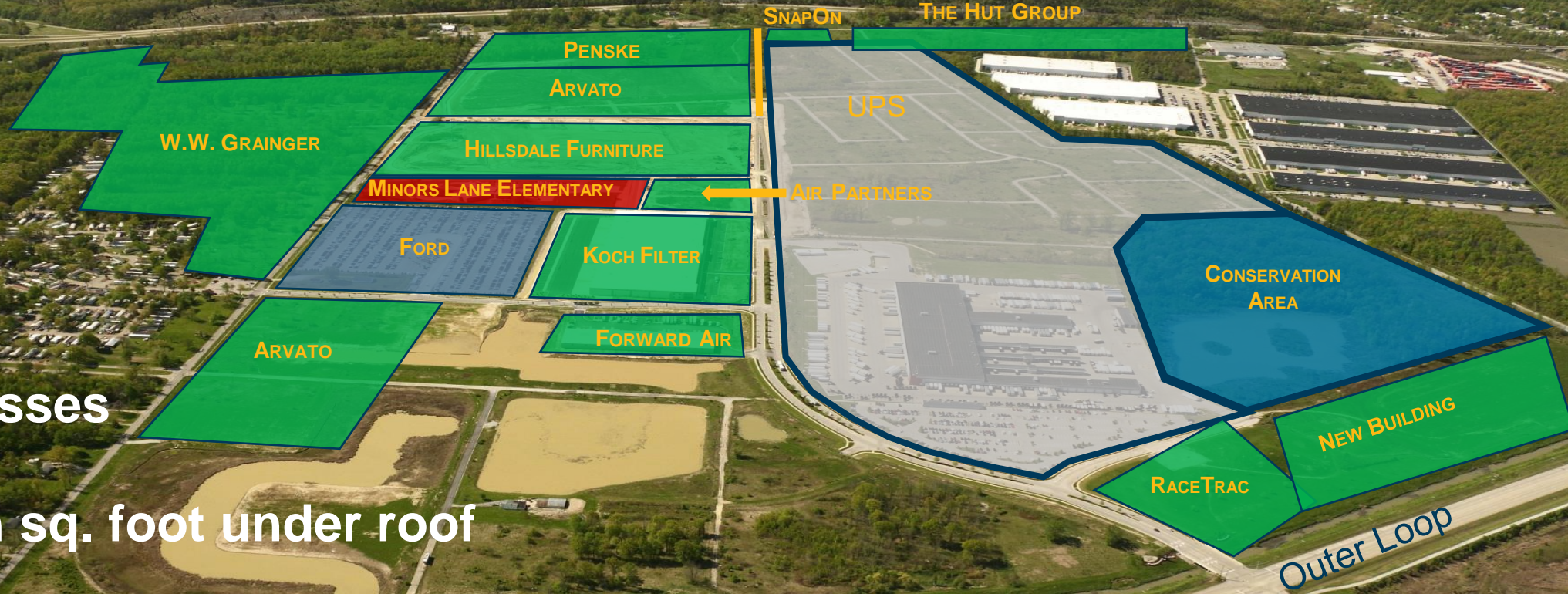


Louisville Renaissance Zone Corp.

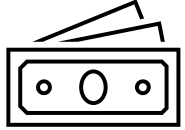
Renaissance South Business Park



- 680 acres
- 13 Businesses
- 6.7 million sq. foot under roof
- 3,200 employees



Powering the Regional Economy



\$10.4 Billion Economic Impact



\$451.1 Million contributed to State and Local Taxes



\$1 of every \$7 in Louisville Metro tax revenue from airport operations



82,723 Jobs – 1 in 8 jobs in Louisville Metro from airport operations

Video

This is Louisville Muhammad Ali
International Airport

Questions?



LOUISVILLE
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INTERNATIONAL AIRPORT



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